

United States Bankruptcy Court for the:

District of New Jersey

Case number (if known): \_\_\_\_\_

Chapter you are filing under:

- ☐ Chapter 7  
☒ Chapter 11  
☐ Chapter 12  
☐ Chapter 13

☐ Check if this is an  
amended filing

## Official Form 201

## Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Shore Imaging PC

2. All other names debtor used  
in the last 8 years

Include any assumed names,  
trade names, and *doing business*  
as names

3. Debtor's federal Employer  
Identification Number (EIN) 22-3557043

4. Debtor's address

Principal place of business

1166 River Avenue

Number Street

Suite 102

Lakewood NJ 08701

City State ZIP Code

Ocean County

County

Mailing address, if different from principal place  
of business

Number Street

P.O. Box

City State ZIP Code

Location of principal assets, if different from  
principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) <http://myshoreimaging.com>

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
☐ Partnership (excluding LLP)  
☐ Other. Specify: \_\_\_\_\_

Debtor Shore Imaging PC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☐ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.naics.com/search/>.621512**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☐ Chapter 7  
☐ Chapter 9  
☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
☐ A plan is being filed with this petition.  
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No

☐ Yes. District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY  
 District \_\_\_\_\_ When \_\_\_\_\_ Case number \_\_\_\_\_  
 MM / DD / YYYY

If more than 2 cases, attach a separate list.

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No

☐ Yes. Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
 District \_\_\_\_\_ When \_\_\_\_\_  
 MM / DD / YYYY  
 Case number, if known \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

Debtor Shore Imaging PC Case number (if known) \_\_\_\_\_  
Name

**11. Why is the case filed in *this* district?**

*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number \_\_\_\_\_ Street \_\_\_\_\_  
\_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

*Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5,001-10,000  | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated assets**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000                     | <input type="checkbox"/> \$1,000,001-\$10 million    | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000               | <input type="checkbox"/> \$10,000,001-\$50 million   | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000              | <input type="checkbox"/> \$50,000,001-\$100 million  | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

Debtor Shore Imaging PC  
Name

Case number (if known)

16. Estimated liabilities

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000          | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million           | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million          | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million         | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/07/2021  
MM / DD / YYYY

**X** /s/ Harpreet Kaur  
Signature of authorized representative of debtor  
  
Title Sole Member/Medical Director

Harpreet Kaur  
Printed name

18. Signature of attorney

**X** /s/ Donald F. Campbell, Jr.  
Signature of attorney for debtor

Date 08/07/2021  
MM / DD / YYYY

Donald F. Campbell, Jr.  
Printed name

Giordano, Halleran & Ciesla, P.C.  
Firm name

125 Half Mile Road Suite 300

Number	Street		
<u>Red Bank</u>	<u>NJ</u>	<u>07701-6777</u>	
City	State	ZIP Code	

(732) 741-3900  
Contact phone

dcampbell@ghclaw.com  
Email address

<u>030402001</u>	<u>NJ</u>
Bar number	State

**Fill in this information to identify the case:**

Debtor name Shore Imaging PC

United States Bankruptcy Court for the: District of New Jersey

Case number (If known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Crestmark Vendor Finance, a Div of Metabank 5480 Corporate Drive Suite 350 Troy, MI, 48098		Judgment Liens				131,476.67
2	Rachel & Larry Horowitz 129 N. Crest Place Lakewood, NJ, 08701						0.00
3	Nechama Gluck 187 Lynn Court Lakewood, NJ, 08701						0.00
4	Littforward Inc. 180 Maiden Lane 10th Floor New York, NY, 10038		Monies Loaned / Advanced				0.00
5	De Lage Laden Financial Services, Inc. 1111 Old Eagle School Road Wayne, PA, 19087		Services				0.00
6	Ihealth Solutions, LLC 15 Corporate Place South 302 Piscataway, NJ, 08854		Services				0.00
7	American Health Technologies, Inc. 350 Fifth Avenue 59th Floor New York, NY, 10118		Suppliers or Vendors				0.00
8	FORT Capital Resources, LLC 308 South Blunt Suite 1702 Raleigh, NC, 27601		Monies Loaned / Advanced				0.00

Debtor Shore Imaging PC  
Name

Case number (if known) \_\_\_\_\_

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Siemens Financial Services Inc. 170 Wood Avenue South Iselin, NJ, 08830						0.00
10	Investors Bank 101 JFK Parkway Short Hills, NJ, 07078						0.00
11	State of New Jersey Division of Taxation Bankruptcy Unit PO Box 245 Trenton, NJ, 08695		Taxes & Other Government Units				0.00
12	Department of the Treasury IRS PO Box 7346 Attn: Bankruptcy Unit Philadelphia, PA, 19101-7346		Taxes & Other Government Units				0.00
13							
14							
15							
16							
17							
18							
19							
20							

American Health Technologies, Inc.  
350 Fifth Avenue  
59th Floor  
New York, NY 10118

Nechama Gluck  
187 Lynn Court  
Lakewood, NJ 08701

Crestmark Vendor Finance, a Div of Metabank  
5480 Corporate Drive  
Suite 350  
Troy, MI 48098

Rachel & Larry Horowitz  
129 N. Crest Place  
Lakewood, NJ 08701

De Lage Laden Financial Services, Inc.  
1111 Old Eagle School Road  
Wayne, PA 19087

SHERMAN WELLS SYLVESTER & STAMELMAN LLP  
210 Park Avenue, 2nd Floor  
Florham Park, NJ 07932

Department of the Treasury IRS  
PO Box 7346  
Attn: Bankruptcy Unit  
Philadelphia, PA 19101-7346

Siemens Financial Services Inc.  
170 Wood Avenue South  
Iselin, NJ 08830

FORT Capital Resources, LLC  
308 South Blunt  
Suite 1702  
Raleigh, NC 27601

Squire Patton & Boggs  
382 Springfield Avenue  
Suite 300  
Summit, NJ 07901

Ihealth Solutions, LLC  
15 Corporate Place South  
302  
Piscataway, NJ 08854

Stark & Stark  
993 Lenox Drive  
Building 2  
Princeton, NJ 08543

Investors Bank  
101 JFK Parkway  
Short Hills, NJ 07078

State of New Jersey Division of Taxation Bank  
PO Box 245  
Trenton, NJ 08695

Investors Bank  
101 JFK Pkwy  
Short Hills, NJ 07078

The Rothenberg Firm  
1420 Walnut Street  
2nd Floor  
Philadelphia, PA 19102

Joseph Molinaro, LLC  
648 Wyckoff Avenue  
Wyckoff, NJ 07481

Law Office of Charles Gruen  
381 Broadway  
Suite 300  
Hackensack, NJ 07601

Liffforward Inc.  
180 Maiden Lane  
10th Floor  
New York, NY 10038

United States Bankruptcy Court  
District of New Jersey

In re: Shore Imaging PC

Case No.

Chapter 11

Debtor(s)

**Verification of Creditor Matrix**

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 08/07/2021

/s/ Harpreet Kaur

Signature of Individual signing on behalf of debtor

Sole Member/Medical Director

Position or relationship to debtor

# United States Bankruptcy Court

District of New Jersey

In re Shore Imaging PC

Case No. \_\_\_\_\_

Debtor

Chapter <sup>11</sup> \_\_\_\_\_

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ FLAT FEE

For legal services, I have agreed to accept ..... \$ \_\_\_\_\_

Prior to the filing of this statement I have received. .... \$ \_\_\_\_\_

Balance Due. .... \$ \_\_\_\_\_

☒ RETAINER

For legal services, I have agreed to accept a retainer of ..... \$ <sup>10,000.00</sup> \_\_\_\_\_

The undersigned shall bill against the retainer at an hourly rate of ..... \$ <sup>500.00</sup> \_\_\_\_\_

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☐ Debtor

☒ Other (specify) Harpreet Kaur

3. The source of compensation to be paid to me is:

☒ Debtor

☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the Agreement, together with a list of the names of the people sharing the compensation is attached.

5. In return of the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

08/07/2021

/s/ Donald F. Campbell, Jr., 030402001

*Date*

*Signature of Attorney*

Giordano, Halleran & Ciesla, P.C.

*Name of law firm*  
125 Half Mile Road  
Suite 300  
Red Bank, NJ 07701-6777  
(732) 741-3900  
dcampbell@ghclaw.com

**United States Bankruptcy Court**

**IN RE:**

Case No. \_\_\_\_\_

Shore Imaging PC

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Harpreet Kaur ,	100	Other (Sole Member/Medical Director)

**United States Bankruptcy Court  
District of New Jersey**

In re **Shore Imaging PC**

Case No. \_\_\_\_\_

Debtor(s)

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT  
(RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Shore Imaging PC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

Dated: August 7, 2021

/s/ Donald F. Campbell, Jr  
**Donald F. Campbell, Jr.**  
**Counsel for Shore Imaging LLC**  
**Giordano, Halleran & Ciesla, PC**  
**125 Half Mile Road, Suite 300**  
**Red Bank, NJ 07701**  
**Tel: 732 741 3900**  
**Fax: 732 224-6599**

of

**Shore Imaging PC**

Whereas, it is in the best interest of this limited liability company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Harpreet Kaur, Sole Member/Medical Director** of this Professional Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Harpreet Kaur, Sole Member/Medical Director** of this Professional Corporation and is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Harpreet Kaur, Sole Member/Medical Director** of this Professional Corporation is authorized and directed to employ **Donald F. Campbell, Jr.**, attorney and the law firm of **Giordano Halleran & Ciesla, PC** to represent the corporation in such bankruptcy case.

Date August 7, 2021

Signed /s/ Harpreet Kaur  
Harpreet Kaur, Sole Member/Medical Director

Date \_\_\_\_\_

Signed \_\_\_\_\_

**Fill in this information to identify the case and this filing:**

Debtor Name Shore Imaging PC  
United States Bankruptcy Court for the: District of New Jersey  
Case number (If known): \_\_\_\_\_

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/07/2021  
MM / DD / YYYY

X /s/ Harpreet Kaur  
Signature of individual signing on behalf of debtor

Harpreet Kaur

Printed name

Sole Member/Medical Director

Position or relationship to debtor